

STATE PROPERTY AND BUILDINGS COMMISSION

Monday, May 18, 2020 2:30 PM

<https://zoom.us/j/97613176671>

Meeting ID 97613176671 Password: 029472

AGENDA

1. Call to Order
 a. Roll Call
 b. Notification of Press
J. Michael Brown, Secretary of the Governor's Executive Cabinet
2. Approval Minutes – April 13, 2020
 Attachment A (Minutes)
J. Michael Brown
3. A Resolution of the State Property and Buildings Commission approving capital construction projects authorized by the 2020 regular session of the General Assembly where such projects will be financed by the issuance of State Property and Buildings Commission Revenue Bonds or Bonds issued by other authorized State debt – issuing authorities.
 Attachment B (Resolution 2020-08)
Bethany Couch, Analyst
Office of Financial Management
4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of financing certain projects; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a preliminary official statement and an official statement for the bonds; reciting,
Bethany Couch

acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue Bonds to finance certain projects pursuant to section 56.450 of the Kentucky Revised Statutes; approving a lease of the project to the Cabinet to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.

Attachment C (Resolution 2020-09)

5. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of University of Louisville General Receipts Bonds, in one or more series or subseries, in an approximate amount of \$87,000,000 (subject to a permitted adjustment decreasing the principal amount of bonds by any amount).

Attachment D (Resolution 2020-10)

6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Ballard County Fiscal Court for the Benefit of Phoenix Paper Wickliffe LLC for \$1,500,000.

Attachment E (Resolution 2020-11)

Billy Aldridge, Analyst
Office of Financial Management

Katie Smith, Commissioner
Department of Financial Services
Economic Development Cabinet

7. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify Economic Development projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the city of Elizabethtown for the benefit of the Elizabethtown-Hardin County Industrial Foundation, Inc. for \$500,000.

Attachment F (Resolution 2020-12)

Katie Smith

8. Adjournment

J. Michael Brown